

CANADA DOMINION RESOURCES LIMITED PARTNERSHIP II
T5013 Slip Information
June 4, 2000

Fiscal Period end

Enter "2000/06".

Box 01 Partnership's filer identification number

Leave blank.

Box 02 Tax shelter identification number

Enter TS060129.

Box 04 Partnership code

Enter "1".

Box 05 Business Code

Enter "1220"

Box 06 Tax shelter's principal business activity and code

Enter "Other (Exploration) 16".

Box 07 Country code

Enter "CAN" for Canada.

Box 08 Member code

Enter "0".

Box 09 Number of partnership units held

Enter the number of partnership units held by the limited partner as of June 4, 2000.

Box 10 Partner's share (%) of partnership income (loss)

The percentage is calculated as follows:

$$\frac{\text{number of units held by the limited partner at June 4, 2000}}{1,208,729} \times 100$$

Box 11 Recipient code

Enter one of the following codes applicable to the limited partner:

“1” for an individual other than a trust

“3” for a corporation

“4” for a trust or partnership

Box 12 Recipient’s identification number

For a limited partner who is an individual, enter social insurance number.

For a limited partner who is a corporation, enter a “0” followed by the corporation account number or business number.

For a limited partner who is a trust, enter the trust account number or business number for that trust.

For a limited partner who is a partnership, enter partnership’s filer identification number or business number.

Partner’s name (surname first) and full address.

Enter the applicable information for the limited partner.

Partnership’s name and full address

Enter the following information:

Canada Dominion Resources Limited Partnership II
1000 - 1075 West Georgia Street
Vancouver BC V6E 3C9

Box 18 Canadian and foreign net business income (loss)

This is the limited partner’s pro-rata share of the net loss of the partnership. Divide \$(367,326) by 1,208,729 and multiply by the number of partnership units held by the limited partner on June 4, 2000.

Box 23 Capital gains (losses)

This is the limited partner’s pro-rata share of the capital gains (losses) incurred by the partnership during the period.

Place an asterisk (*) in box 23 and, after performing the calculation, include the following information in the details box:

Capital gains arising from dispositions
between January 1, 2000 and February 27, \$ 80,659 x number units held at June 4, 2000
2000, which are subject to a 75% inclusion 1,208,729
rate, are:

Capital gains arising from dispositions between February 28, 2000 and the end of the partnership, which are subject to a 66.67% inclusion rate, are:

	$\frac{\$1,762,195}{1,208,729}$ x number units held at June 4, 2000
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Box 26 Interest from Canadian sources

This is the limited partner's pro rata share of the interest income.

Divide \$5,482 by 1,208,729 and multiply by the number of partnership units held by the limited partner on June 4, 2000.

Box 45 Limited partner's at-risk amount

This is the limited partner's pro-rata share of the at-risk amount. Divide \$3,991,913 by 1,208,729 and multiply by the number of partnership units held by the limited partner on June 4, 2000.

Details Box

Enter the information and amounts as described in Box 23.

In addition to the information in respect of Box 23, please include the following:

The "at risk amount" shown in Box 45 of this information slip reflects the information available to the General Partner. This "at risk amount" does not reflect transactions undertaken by each Limited Partner therefore further adjustments may be necessary.