

CANADA DOMINION LIMITED PARTNERSHIP III
Completion of T5013 Slips
December 31, 2000

Fiscal Period end

Enter "2000/12".

Box 01 Partnership's filer identification number

Leave blank.

Box 02 Tax shelter identification number

Enter TS061523.

Box 04 Partnership code

Enter "1".

Box 05 Business Code

Enter "1220"

Box 06 Tax shelter's principal business activity and code

Enter "Other (Exploration) 16".

Box 07 Country code

Enter "CAN" for Canada.

Box 08 Member code

Enter "0".

Box 09 Number of partnership units held

Enter the number of partnership units held by the limited partner as of December 31, 2000.

Box 10 Partner's share (%) of partnership income (loss)

The percentage is calculated as follows:

$$\frac{\text{number of units held by the limited partner at December 31, 2000}}{828,000} \times 100$$

Box 11 Recipient code

Enter one of the following codes applicable to the limited partner:

“1” for an individual other than a trust

“3” for a corporation

“4” for a trust or partnership

Box 12 Recipient’s identification number

For a limited partner who is an individual, enter social insurance number.

For a limited partner who is a corporation, enter a “0” followed by the corporation account number or business number.

For a limited partner who is a trust, enter the trust account number or business number for that trust.

For a limited partner who is a partnership, enter partnership’s filer identification number or business number.

Partner’s name (surname first) and full address.

Enter the applicable information for the limited partner.

Partnership’s name and full address

Enter the following information:

Canada Dominion Resources Limited Partnership III
1000-1075 West Georgia Street
Vancouver BC V6E 3C9

Box 18 Canadian and foreign net business loss

This is the limited partner’s pro-rata share of the net loss of the partnership. Divide \$(1,034,111) by 828,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Box 23 Capital gains (losses)

This is the limited partner’s pro-rata share of the capital gains (losses) incurred by the partnership during the period.

Place an asterisk (*) in Box 23 and, after performing the calculations, include the following information in the details box:

Capital gains arising from dispositions $\frac{\$0.00}{828,000}$ x number units held at December 31, 2000
between January 1, 2000 and February 28,
2000, which are subject to a 75.00%
inclusion rate, are:

Capital gains arising from dispositions between February 29, 2000 and October 17, 2000, which are subject to a 66.67% inclusion rate, are:

	$\frac{\$3,141,575}{828,000}$	x number units held at December 31, 2000
--	-------------------------------	--

Capital gains arising from dispositions between October 18, 2000 and December 31, 2000, which are subject to a 50% inclusion rate, are:

	$\frac{\$ 76,391}{828,000}$	x number units held at December 31, 2000
--	-----------------------------	--

Box 25 Actual amount of Canadian Dividends

This is the limited partner's pro rata share of taxable Canadian dividends.

Divide \$58,511 by 828,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Box 26 Interest from Canadian sources

This is the limited partner's pro rata share of the interest income.

Divide \$13,401 by 828,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Box 45 Limited partner's at-risk amount

This is the limited partner's pro-rata share of the at-risk amount. Divide \$1,893,627 by 828,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Details Box

Enter the information and amounts as described in Box 23.

In addition to the information in respect of Box 23, please include the following:

The "at risk amount" shown in Box 45 of this information slip reflects the information available to the General Partner. This "at risk amount" does not reflect transactions undertaken by each Limited Partner therefore further adjustments may be necessary.