

CANADA DOMINION LIMITED PARTNERSHIP V
Completion of T5013 Slips
December 31, 2000

Fiscal Period end

Enter "2000/12".

Box 01 Partnership's filer identification number

Leave blank.

Box 02 Tax shelter identification number

Enter TS063420.

Box 04 Partnership code

Enter "1".

Box 05 Business Code

Enter "1220"

Box 06 Tax shelter's principal business activity and code

Enter "Other (Exploration) 16".

Box 07 Country code

Enter "CAN" for Canada.

Box 08 Member code

Enter "0".

Box 09 Number of partnership units held

Enter the number of partnership units held by the limited partner as of December 31, 2000.

Box 10 Partner's share (%) of partnership income (loss)

The percentage is calculated as follows:

$$\frac{\text{number of units held by the limited partner at December 31, 2000}}{680,000} \times 100$$

Box 11 Recipient code

Enter one of the following codes applicable to the limited partner:

“1” for an individual other than a trust

“3” for a corporation

“4” for a trust or partnership

Box 12 Recipient’s identification number

For a limited partner who is an individual, enter social insurance number.

For a limited partner who is a corporation, enter a “0” followed by the corporation account number or business number.

For a limited partner who is a trust, enter the trust account number or business number for that trust.

For a limited partner who is a partnership, enter partnership’s filer identification number or business number.

Partner’s name (surname first) and full address.

Enter the applicable information for the limited partner.

Partnership’s name and full address

Enter the following information:

Canada Dominion Resources Limited Partnership V
1000-1075 West Georgia Street
Vancouver BC V6E 3C9

Box 18 Canadian and foreign net business income (loss)

This is the limited partner’s pro-rata share of the net loss of the partnership. Divide \$(537 417) by 680,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Box 26 Interest from Canadian sources

This is the limited partner’s pro rata share of the interest income.

Divide \$155,117 by 680,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Box 38 Investment tax credit

If the T5013 slip is for a limited partner that is an individual (i.e. you will enter “1” in Box 11), follow the instructions below. If the limited partner is a trust or a corporation, leave the box blank.

Place an asterisk (*) in Box 38, and after performing the calculations, include the following information in the details box:

Box 38

Renounced Canadian exploration expense qualifying for ITC purposes (Code 5) is: $\frac{\$900,000}{680,000} \times \text{number units held at December 31, 2000}$

Please report this amount on line 6717 of Form T2038, *Investment Tax Credit*

Box 45 Limited partner's at-risk amount

This is the limited partner's pro-rata share of the at-risk amount. Divide \$17,000,000 by 680,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.

Details Box

Enter the information and amounts as described in Box 38.

In addition to the information in respect of Box 38, please include the following:

The "at risk amount" shown in Box 45 of this information slip reflects the information available to the General Partner. This "at risk amount" does not reflect transactions undertaken by each Limited Partner therefore further adjustments may be necessary.

Box 53 Number of units acquired

Enter the number of partnership units held by the limited partner as of December 31, 2000.

Box 54 Cost per unit

Enter \$25 for all T5013 slips.

Box 55 Total cost of units

Multiply box 53 by box 54.

Box 60 (Column 130) Canadian exploration expense

This is the limited partner's pro rata share of all Canadian exploration expense renounced during the year. Divide \$14,802,927 by 680,000 and multiply by the number of partnership units held by the limited partner on December 31, 2000.