



Canada Dominion Resources 2010 Limited Partnership



Dean Prodan
President,
UTA Asset
Management Corp.

THE INVESTMENT OPPORTUNITY

The Canada Dominion Resources 2010 Limited Partnership's (the "Partnership") investment objective is to provide limited partners with a tax-assisted investment in a diversified portfolio of equity securities of junior resource companies with a view to earning income and achieving capital appreciation. The Partnership will negotiate the purchase of flow-through shares, predominantly from public resource companies engaged in oil, natural gas and mineral exploration and development that incur Canadian Exploration Expenses ("CEE"), and certain issuers involved in renewable energy development and/or production that may incur Canadian renewable and conservation expenses ("CRCE"). Limited Partners may benefit from the conversion of income to capital gains, leverage to a diversified portfolio of junior resource companies, and the downside protection afforded through the Partnership's tax deductions.

INVESTMENT DETAILS & STRATEGY

- Diversified portfolio of flow-through shares of Canadian resource issuers engaged in oil and natural gas or mining exploration and/or production and certain issuers involved in renewable energy production.
- Target and invest in issuers with experienced management that have a strong exploration and development program currently in place.
- Attractive tax savings: 100% tax deductible in 2010.
- Tax savings provide approximately 33% downside protection.
- Liquidity through a tax-deferred rollover into Dynamic Managed Portfolios Ltd. ("DMP Ltd.") before July 1, 2012.
- Minimum investment: \$5,000 (200 units at \$25/unit).

INVESTMENT GUIDELINES

The Partnership will follow certain investment guidelines which include:

- At least 80% of available funds will be invested in resource companies that are listed on a stock exchange and at least 25% of available funds will be invested in resource companies that are listed on the TSX, the NYSE, the AMEX, NASDAQ, LSE (including the AIM), the ASX or the South African JSE Securities Exchange.
- Not more than 20% of available funds will be invested in any one resource company.
- Not own more than 10% of any class of equity or voting securities of any resource company or purchase securities of any resource company for the purpose of exercising control or management over such resource company.
- Not more than 20% of available funds will be invested in resource companies that are related issuers.



Murray John
President and CEO,
Dundee Resources Ltd.

PERFORMANCE OF PREVIOUS LIMITED PARTNERSHIPS⁽¹⁾

- Canada Dominion's 21 previous partnerships have raised nearly \$1.2 billion in flow-through funds, providing impressive after-tax returns for limited partners:

LP I	23.6%	LP II	80.3%	LP III	72.2%	LP IV	104.6%
LP V	38.7%	LP VI	64.4%	LP VII	39.0%	LP VIII	73.0%
LP IX	75.2%	LP X	81.1%	LP XI	69.1%	LP XII	60.0%
2004 LP	80.4%	2005 LP	107.0%	2005-II LP	32.9%	2006 LP	-12.7%
2006-II LP	-25.1%	2007 LP	-60.5%	2008 LP ⁽²⁾	33.4%	2009 LP ⁽²⁾	n/a

THE GENERAL PARTNER & INVESTMENT ADVISOR

The General Partner – Canada Dominion Resources 2010 Corporation – will organize and manage the ongoing affairs of the Partnership. Canada Dominion is a leader in flow-through share finance. Since its first partnership was introduced in 1998, Canada Dominion has successfully raised and invested over \$1.1 billion in companies involved in exploration and development efforts in Canada's resource sector. When combined with CMP and DMP Ltd., the offerings form Canada's largest flow-through platform, raising a combined total of more than \$3.7 billion in assets throughout their history. Goodman & Company, Investment Counsel Ltd. ("Goodman & Company"), manager of the partnerships and the seven investment choices within DMP Ltd., also manages Dynamic Funds™, winner of the greatest number of investment awards at the 2010 Canadian Lipper Awards.



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FLOW-THROUGH SHARES: HOW THEY WORK

Limited Partners
subscribe for Units



Partnership acquires
flow-through shares
from resource companies

Investors receive
tax deduction

Resource companies
renewance CEE to
Partnership

The federal government allows Canadian resource companies, which are engaged in resource exploration activities and meet certain criteria, to deduct the full cost of these activities by claiming the Canadian Exploration Expense ("CEE") as defined by the Income Tax Act (Canada). As a means of raising capital for exploration, these companies may issue flow-through shares whereby the CEE may be "flowed-through" to the purchaser of these shares and deducted for income tax purposes.

TAX ADVANTAGES

The following table illustrates the possible tax advantages of investing in the Partnership for a Limited Partner who is an individual, who has invested \$10,000 and assumes a 46.41% marginal income tax rate after all applicable deductions.

Illustration: Estimated tax deductions for a \$10,000 investment

	2010	2011 and beyond	Total
Cash outlay	10,000		10,000
Income tax deductions:			
CEE	9,730		9,730
Other³	270	520	790
Total income tax deductions	10,000	520	10,520
Assumed marginal tax rate	46.41%	46.41%	46.41%
Total income tax savings	4,640	240	4,880

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For more information and to obtain a copy of the prospectus, please contact:

¹ All calculations are based on money at risk for an Ontario taxpayer at the highest marginal tax rate and include all tax savings, interest and capital gains tax where applicable. After-tax rate of return on LP issues 1 to 2007 are calculated based on the net asset value of the partnership on the date of the rollover. Returns for CDR 2007 Private Flow-Through LP are not included.

² After-tax rate of return for Canada Dominion 2008 LP is calculated based on the net asset value of the partnership as at December 31, 2009. After-tax rate of return information for Canada Dominion 2009 LP not available as the partnership has been in existence for less than one year.

³ Assumes that the tax proposals introduced on October 31, 2003 do not limit any losses of the Partnership or the limited partners. Tax deductions available to a Limited Partner will be limited to his or her "at-risk amount" which is assumed to be \$10,000 based on a \$10,000 investment in 2010. Any amounts in excess of the at-risk amount may be carried forward and deducted in later years.

This information does not constitute an offer to sell or a solicitation to buy any security. The offering of units of the Partnership is made pursuant to its Prospectus dated February 25, 2010, a copy of which should be obtained from agents or designated sub agents for the offering. There are a number of risks associated with an investment in these securities. Investors should consult with their financial advisor before making an investment.